

January 27, 2022
Takara Leben Co., Ltd.

Regarding fundraising through "Green Loan"

~ Obtained the highest rating of "Green1" in the JCR Green Finance Evaluation Results ~

Takara Leben Co., Ltd. (Headquarters: Chiyoda-ku, Tokyo / Representative Director: Kazuichi Shimada) has implemented fundraising through a syndicated "Green Loan" provided by Sumitomo Mitsui Trust Bank, Limited (Head office: Chiyoda-ku, Tokyo / President: Kazuya Oyama), which is in accordance with the "Green Loan Principles" established by the Loan Market Association and the "The Sustainability-Linked Bond Principles" established by the Ministry of the Environment. In addition, we are pleased to announce that we have obtained the highest rating of "Green1" in the "JCR Green Finance Evaluation" conducted by Japan Credit Rating Agency, Ltd. (Headquarters: Chuo-ku, Tokyo / Representative Director and President: Shokichi Takagi) for this matter.

■ About Green Loans

A Green Loan is a type of financing used to raise funds for domestic and overseas green projects. The use of funds is strictly limited to the allocation for green projects, and transparency is ensured through features such as tracking the management of funds and reporting after the loan execution.

■ Use of Funds

The funds raised this time will be allocated to the acquisition of the solar power generation facility "Leben Solar Iwate Hachimantai Power Generation Facility (Hachimantai City, Iwate Prefecture)," which our company plans to acquire, to further strengthen our group's power generation business and work towards achieving SDGs' "Goal 7: Affordable and Clean Energy." Since 2013, our company has been engaged in the mega-solar power generation business, utilizing renewable energy as a part of our social contribution through the stabilization of power supply. As of March 2021, we have expanded our power plants to 62 locations nationwide ^{*1}, with a total generation output of approximately 206 MW ^{*2}. For this power plant, we held a briefing session for local residents in advance and, upon mutual agreement, removed some of the bungalows of a closed campsite and maintained the accompanying trees. This is an example of proposing the optimal land use by installing solar power generation facilities on idle land and generating electricity.

*1 Counted by the number of licenses

*2 Including sold portions

■ Overview of Leben Solar Iwate Hachimantai Power Generation Facility

Location : 495-1, Daiichi Chiwari, Matsuoyoriki,
Hachimantai City, Iwate Prefecture

Area : approx. 34ha

Power generation capacity: approx. 9.8MW

Estimated annual power generation : approx. 9.76 million kWh

Unit price of electricity sold : 36 yen/kWh



■ Regarding JCR Green Finance Evaluation Results

In the JCR Green Finance evaluation for our company's long-term borrowing, the use of the procured funds was allocated to the acquisition of the solar power facility "Leben Solar Iwate Hachimantai Power Generation Facility (Hachimantai City, Iwate Prefecture)" that our company plans to acquire. Furthermore, it was evaluated that the acquisition of the solar power facility complies with various laws and regulations and has gained the understanding of local residents. In addition, for the solar power facility, there is no large-scale deforestation associated with the development, and risks that negatively impact the environment, such as sediment disasters and earthquake risks, are small. The facility is expected to have environmental improvement effects, including the reduction of CO2 emissions due to power generation.

Additionally, our company has established the Energy Business Division and the CSR Promotion Team, as well as the Group CSR in charge, as departments with specialized knowledge on environmental issues. We carry out the planning, summarization, and formulation of CSR policies, and conduct the specific implementation and progress management of policies while advancing the collection of environmental data. It has been confirmed that we are working on the formulation and implementation of our initiatives in collaboration with external experts, such as third-party organizations, in identifying important CSR themes and issues and GRESB Infrastructure evaluations. The management and operation system for this borrowing was also evaluated as having a robust management and operation system and maintaining high transparency.

Based on both evaluations, according to the JCR Green Finance Evaluation Method, it was determined as "Greenness (use of funds) evaluation: g1" and "Management, operation, and transparency evaluation: m1". As a result, the "JCR Green Finance Evaluation" was rated as the "Highest Grade: Green1".

■ Syndicated Loan Overview

Contract Date	: January 27, 2022
Arranger/Agent	: Sumitomo Mitsui Trust Bank, Limited
Origination Amount	: 3.8 billion yen
Use of Fund	: Acquisition of Leben Solar Iwate Hachimantai Power Generation Facility
Loaners (in alphabetical order)	: The Gunma Bank, Ltd., The San-in Godo Bank, Ltd., The Nanto Bank, Ltd., The Hiroshima Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited

Moving forward, our company and group will continue to adhere to our group vision of " THINK HAPPINESS AND MAKE THE HAPPINESS ." and, through dialogue with all stakeholders, we will continue to promote ESG-conscious business operations and value creation while maintaining our unique business model and ensuring steady growth through evolution in response to changing times and environments.

■ Company Profile

Company Name	: Takara Leben Co., Ltd
Representative	: Representative Director Kazuichi Shimada
Address	: Tekko Building 16F, 1-8-2 Marunouchi, Chiyoda-ku, Tokyo 100-0005, Japan
Established	: September 1972
Business Description	: Planning, development, and sales of the company's own brand condominiums "Leben" and "Nebel" series, as well as new detached houses for sale, energy business, hotel business, rebuilding/redevelopment business, overseas real estate sales business, and others
Capital	: 4,819 million yen
URL	: https://www.leben.co.jp/en/

[Inquiries regarding this press release]

MIRARTH HOLDINGS, Inc.
Public Relations Section,
Group Public Relations Department
Contact: Oshima
Tel: 03-6551-2108